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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

9	In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
11	In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	Chapter 11
13	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	Jointly Administered Under Case No. BK-S-06-10725 LBR
15	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	(No Hearing Required)
17	In re: USA SECURITIES, LLC, Debtor.	
19	Affects: <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC <input type="checkbox"/> USA Securities, LLC	

DECLARATION OF FRANK A. ANDERSON

I, FRANK A. ANDERSON, pursuant to 28 U.S.C. § 1746, hereby declare as follows:

1. I am an attorney with the Pension Benefit Guaranty Corporation ("PBGC"), an agency of the federal government. In this capacity, I am assigned to represent PBGC in these bankruptcy proceedings.

2. I am a member in good standing of the District of Columbia bar. My District of Columbia Bar Number is 478234.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 6 day of June, 2006 at Washington, DC.

FRANK A. ANDERSON
Attorney